

# LETTER OF AUTHORITY

This is not a broker appointment. To appoint Independent Focus as your broker, you need to complete a broker appointment form

## Section 1 Particulars of policy / investment owner

Surname \_\_\_\_\_ Initials \_\_\_\_\_

First name \_\_\_\_\_ ID/Date of birth \_\_\_\_\_

Address \_\_\_\_\_

Tel (w) \_\_\_\_\_ Tel (h) \_\_\_\_\_

Cell \_\_\_\_\_ Email \_\_\_\_\_

## Section 2 Name(s) of assurance / investment company(ies)

Please list all of the assurance / investment companies that this authority applies to:

Name of company	Policy / Investment number (if available)

## Section 3 Authorisation

I, the undersigned, hereby give you permission to make all details of my insurance / investment portfolio available to Chris Preen of Independent Focus, or his duly appointed representative, and authorise the same to request details of my policies of assurance and / or investments on my behalf.

\_\_\_\_\_

Signature of policy / investment owner

\_\_\_\_\_

Date

Please send all information to Independent Focus  
Fax: (021) 783 2099 or Email: [info@i-focus.co.za](mailto:info@i-focus.co.za)